

CENTRUM CAPITAL LIMITED

Registered Office : Bombay Mutual Building, 2nd Floor, Dr.D.N.Road, Fort, Mumbai - 400001.
Corporate Office : Centrum House, C.S.T. Road, Vidya Nagari Marg, Kalina, Santacruz (East), Mumbai - 400098.

PART I
Statement of Standalone Unaudited Financial Results for the quarter and six months ended on 31/12/2012 ₹ in Lakhs

Particulars	Quarter ended			Six months ended		Year ended 30-Jun-12 (Audited)
	31-Dec-12 (Unaudited)	30-Sep-12 (Unaudited)	31-Dec-11 (Unaudited)	31-Dec-12 (Unaudited)	31-Dec-11 (Unaudited)	
1. Income from operations						
a. Net sales/income from operations (Net)	1,614.30	1,806.58	449.21	3,420.88	830.51	5,521.90
b. Other Operating Income	103.38	100.89	110.36	204.27	176.33	356.09
Total Income From Operations (Net)	1,717.68	1,907.47	559.57	3,625.15	1,006.84	5,877.99
2. Expenses						
a. Employee Benefit Expenses	455.92	513.09	662.78	969.01	1,301.80	2,439.95
b. Depreciation and amortisation Expenses	92.42	92.52	91.92	184.94	183.52	366.91
c. Administrative Expenses	166.51	144.84	66.32	311.35	218.96	605.65
d. Legal & Professional Fees	107.11	136.34	109.49	243.45	229.27	506.05
e. Rent, Rates & Taxes	225.59	257.62	309.63	483.21	604.95	1,188.81
f. Bad Debts (including provision for doubtful debts)	-	-	-	-	-	225.66
Total Expenses	1,047.55	1,144.41	1,240.14	2,191.96	2,538.50	5,333.03
3. Profit/(Loss) from Operations before other Income,finance costs and exceptional Items (1-2)	670.13	763.06	(680.57)	1,433.19	(1,531.66)	544.96
4. Other Income	0.02	8.46	146.52	8.48	147.70	147.71
5. Profit/(Loss) from Ordinary activities before finance costs and exceptional Items (3+4)	670.15	771.52	(534.05)	1,441.67	(1,383.96)	692.67
6. Finance Costs	419.11	428.70	376.35	847.81	696.58	1,533.34
7. Profit/(Loss) from Ordinary activities after finance costs but before exceptional Items (5-6)	251.04	342.82	(910.40)	593.86	(2,080.54)	(840.67)
8. Exceptional Items	-	-	-	-	-	-
9. Profit/(Loss) from Ordinary activities before tax (7-8)	251.04	342.82	(910.40)	593.86	(2,080.54)	(840.67)
10. Tax Expense (including Deferred Tax)	28.82	34.87	(18.56)	61.69	(35.44)	132.49
11. Net Profit/(Loss) from Ordinary Activities after tax (9-10)	224.22	307.95	(891.84)	532.17	(2,045.10)	(973.16)
12. Extraordinary Items (net of tax expenses)	-	-	-	-	-	-
13. Net Profit/(Loss) for the period (11-12)	224.22	307.95	(891.84)	532.17	(2,045.10)	(973.16)
14. Paid-up Equity Share Capital (Face value of ₹.10/- Each)	693.39	693.39	693.39	693.39	693.39	693.39
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	22,160.45
16.i Earning per share (before extraordinary items) (of Rs. 10/- each) (not to be annualised)						
(i) Basic EPS	3.23	4.44	(12.86)	7.67	(29.49)	(14.03)
(ii) Diluted EPS	3.23	4.44	(12.86)	7.67	(29.49)	(14.03)
16.ii Earning per share (after extraordinary items) (of Rs. 10/- each) (not to be annualised)						
(i) Basic EPS	3.23	4.44	(12.86)	7.67	(29.49)	(14.03)
(ii) Diluted EPS	3.23	4.44	(12.86)	7.67	(29.49)	(14.03)

PART II
Select Information for the quarter and six months ended on 31/12/2012 ₹ in Lakhs

Particulars	Quarter ended			Six months ended		Year ended 30-Jun-12 (Audited)
	31-Dec-12 (Unaudited)	30-Sep-12 (Unaudited)	31-Dec-11 (Unaudited)	31-Dec-12 (Unaudited)	31-Dec-11 (Unaudited)	
A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
- Number of shares	4,630,729	4,630,729	4,630,729	4,630,729	4,630,729	4,630,729
- Percentage of shareholding	66.78%	66.78%	66.78%	66.78%	66.78%	66.78%
2 Promoters and Promoter Group Shareholding	2,303,150	2,303,150	2,303,150	2,303,150	2,303,150	2,303,150
(a) Pledged/ Encumbered						
- Number of Shares	487,000	487,000	337,000	487,000	337,000	487,000
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	21.14%	21.14%	14.63%	21.14%	14.63%	21.14%
- Percentage of Shares (as a % of the total share capital of the company)	7.03%	7.03%	4.86%	7.03%	4.86%	7.03%
(b) Non - encumbered						
- Number of Shares	1,816,150	1,816,150	1,966,150	1,816,150	1,966,150	1,816,150
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	78.86%	78.86%	85.37%	78.86%	85.37%	78.86%
- Percentage of Shares (as a % of the total share capital of the company)	26.19%	26.19%	28.36%	26.19%	28.36%	26.19%
B INVESTORS COMPLAINTS	for the 6 months ended on 31/12/2012					
Pending at the beginning of the quarter	NIL					
Received during the quarter	NIL					
Disposed of during the quarter	NIL					
Remained unresolved at end of quarter	NIL					



Standalone Statement of Assets and Liabilities Particulars		As at December 31, 2012	As at June 30, 2012
		(Unaudited)	(Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	693.39	693.39
	(b) Reserves and surplus	22,712.62	22,180.45
	(c) Money received against share warrants		
	Sub-total Shareholder's Funds	23,406.01	22,873.84
2	Share application money pending allotment		
3	Non-current liabilities		
	(a) Long-term borrowings	33.52	46.72
	(b) Deferred tax liabilities (Net)	-	-
	(c) Other Long term liabilities	-	-
	(d) Long-term provisions	40.31	30.13
	Sub-total Non-current liabilities	73.83	76.85
4	Current liabilities		
	(a) Short-term borrowings	11,957.11	11,628.08
	(b) Trade payables	-	-
	(d) Other current liabilities	2,861.77	2,649.64
	(e) Short-term provisions	55.43	19.80
	Sub-total Current liabilities	14,874.31	14,297.52
	TOTAL - EQUITY AND LIABILITIES	38,354.15	37,248.21
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	1,584.98	1,774.20
	(b) Non-current investments	21,740.85	21,823.42
	(c) Deferred tax assets (net)	74.99	25.68
	(d) Long-term loans and advances	1,912.69	1,849.80
	(e) Other non-current assets	-	-
	Sub-total- Non-current assets	25,313.51	25,473.10
2	Current assets		
	(a) Inventories	82.37	1.33
	(b) Trade receivables	4,658.47	4,969.11
	(c) Cash and cash equivalents	42.41	112.75
	(d) Short-term loans and advances	7,763.95	6,413.43
	(e) Other current assets	493.44	278.49
	Sub-total- Current assets	13,040.64	11,775.11
	TOTAL - ASSETS	38,354.15	37,248.21

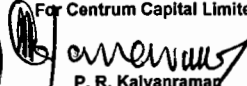
Notes:

- The above results for the quarter ended on December 31, 2012 have been reviewed by the Audit Committee and approved by the Board of Directors ("The Board") at their meeting held on February 14, 2013.
- The company has long outstanding trade receivable amounting to ₹458.33 Lakhs. Based on recent trends in collection, sale of pledge shares & status of ongoing lawsuit, the above amount in view of management, is fully recoverable & accordingly the same need not be subject to any further provisioning.
- Based on the basis of financial estimates provided by the management Centrum Broking Limited (CBL), confirming fair valuation higher than the cost of Investments of ₹ 8,155.24 Lakhs in CBL, in the books of the Company, the management believes that no impairment provision is required in respect of said Investments along with loans advanced amounting to ₹ 401.58 Lakhs.
- In accordance with Clause 41 of the Listing Agreement, the Company's Statutory Auditors have conducted a 'Limited Review' of the Financial Results for the quarter ended December 31, 2012. The said report of the statutory auditors dated February 14, 2013 has been qualified with respect to non-presentation of mandatory segment information as required under clause 41 of the listing agreement. However the company provides this information in its annual accounts.
- Deferred tax Assets for the quarter ended December 31, 2012 has been recognised as required by the accounting standard (AS 22) "Accounting for taxes on Income".
- The previous period figures have been regrouped or reclassified wherever necessary.

Place : Mumbai

Dated : February 14, 2013.



For Centrum Capital Limited

P. R. Kalyanram
Managing Director